

Record-Keeping Form: Attorney for Property

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*This is a form that an attorney for property can use to keep records in accordance with the Enduring Powers of Attorney Act in New Brunswick. Before you fill out this form, you should read the PLEIS-NB guide called **Enduring Powers of Attorney: Being an Attorney**.*

Name _____

Address _____ City/Prov. _____

Postal Code _____ Tel. _____ Email _____

Date of enduring power of attorney _____

Date you began acting as an attorney for property _____

Name of grantor _____

A. Property

Make a list of the grantor's property at the time you began acting as an attorney for property. Include both real property (land and buildings) and personal property (bank accounts, cash, RRSPs, investments, vehicles, valuables, etc.). If you don't know the value, enter an estimate.

Property	Co-owner (if any)	Value

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B. Liabilities

Make a list of the grantor's debts and other liabilities at the time you began acting as an attorney for property (e.g., mortgage, line of credit, car loan, credit card debt). If you don't know the amount, enter an estimate.

Liability	Amount

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C. Income

Make a list of the grantor's sources of income (e.g., pension, annuities, investment income, Old Age Security, Canada Pension Plan). Enter the amount of the payments and the frequency of the payments (e.g., monthly).

Source of income	Amount	Frequency

